

The Energy Venture Investment *Summit*



THURSDAY, FEBRUARY 17
8:45 AM (MT)

PETROFUNDERS



NABORS

HAYNES BOONE



MOSSADAMS



City of
Golden





PetroFunders is a fintech powered investment platform for accessing oil & gas investment products.

February 2022 – The Energy Venture Investment Summit

Problem: Oil & Gas Industry Is Outdated

Accessing capital is difficult for small oil & gas companies seeking <\$25 Million

Equity Vehicles have not entered the oil & gas sector that aim to deal flow from \$1-15 million

No easy way for investors to access investment vehicles that provide direct access to income

The Solution



Platform

An online platform where users can access oil & gas investment products



Transparency

Simplified investment terms makes navigating oil & gas investing easy for all users



Reduced Risk

Over decades of industry experience allows users to invest with confidence



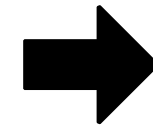
Compliance

Our flagship investment product has reporting obligations and standards (SEC/FINRA/RIA)

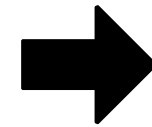
How It Works For Investors



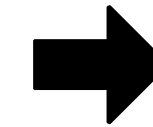
Explore Offerings



Review Deal Terms



Select Investment



Collect Checks



Investment Vehicles

Investment Product Types	Royalty Interest Fund	Workover Fund	Development Fund	Acquisition Fund
Probability of: <ul style="list-style-type: none"> ● Risk of Loss ● Annual Cash ● Return IRR 				
Relative Risk				
Annual Cash Return	\$\$\$\$ Low	\$\$\$\$ High	\$\$\$\$ Low	\$\$\$\$ Delayed
Diversification	High	High	Medium	Low
Target IRR	\$\$\$\$ Medium	\$\$\$\$ Medium	\$\$\$\$ High	\$\$\$\$ Highest
Product Timeline	March 2022	Series A	Series A	Series A

Royalty Interest Fund I – Flagship Product

- RIF I is an investment fund created for the specific purpose of identifying and purchasing a diverse portfolio of oil and gas royalty interests.



ORIGINATING INVESTMENTS



PRODUCTION OWNERSHIP



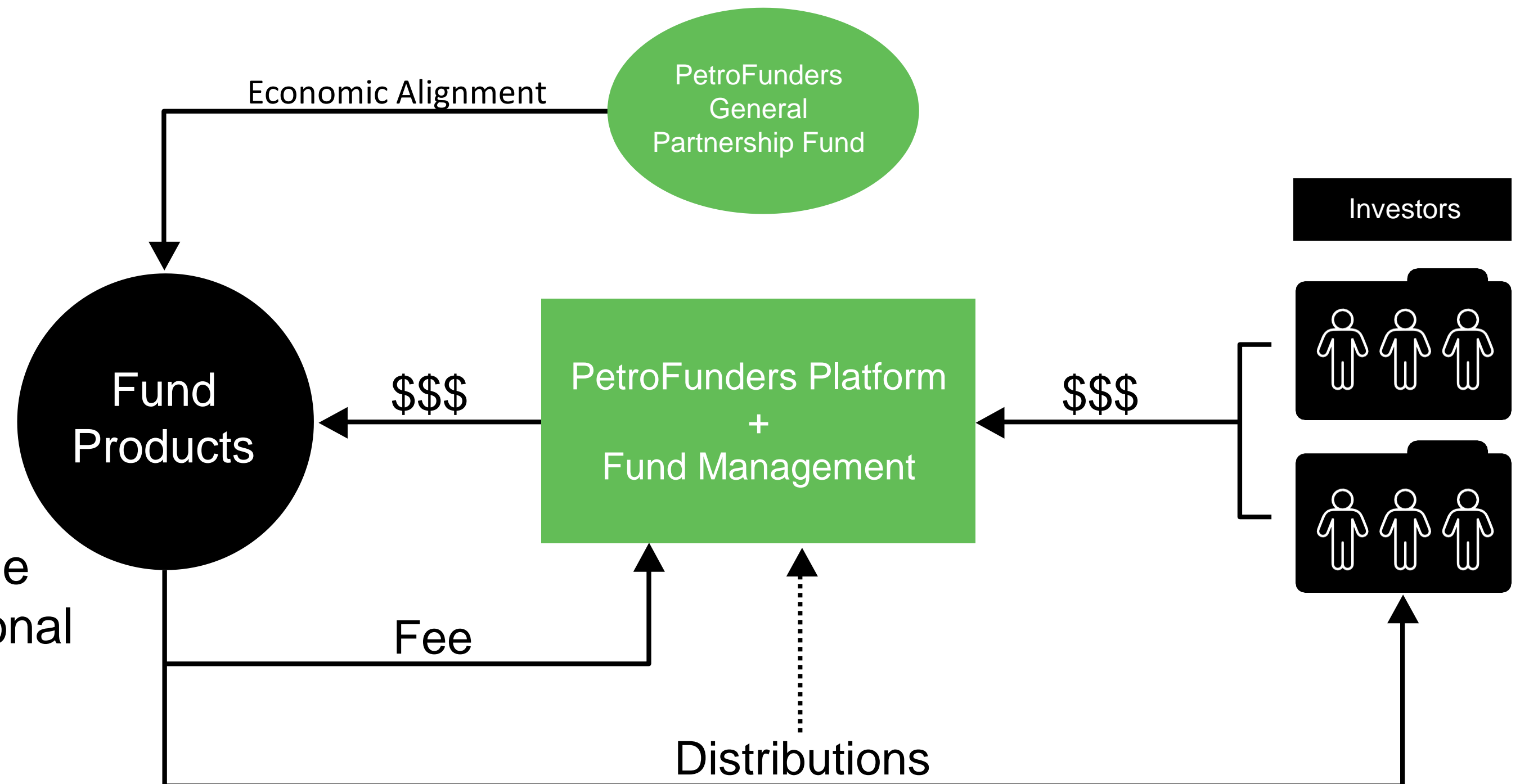
REGULAR INCOME

PRICE PER INTEREST	\$100, which is equal to the current NAV per interest
TARGETED RETURNS*	9-11%
DISTRIBUTION FREQUENCY	Quarterly
LOCATION	United States
INVESTMENT TYPES	Royalty Interests
MINIMUM INVESTMENT	\$10,000

Business Model

Revenue Generation

- Annual Management Fee for each Fund
- Carried Interest in each Fund
- We aim invest alongside our investors for additional alignment



Traction: Progress To Date

- Online fintech platform built with automated integrations (Fundraising & Compliance)
- Deal flow pipeline built with > 40 million in deal flow
- Corporate structure finalized (proprietary)
- RIF I offering qualified – First Reg. A+ royalty fund in SEC history

Pre-Seed Round

- February 26, 2021
- Raised \$878,140 from angel investors; Post Money Valuation: \$12,278,140
410 Investors (Single cap table entry)

FinTech Platform **Validation**

Commercial Real Estate (CRE)

- 40+ Active CRE Crowdfunding Platforms
- As of 2018, US Real Estate crowdfunding market is ~\$8 Billion
- Multiple \$1+ Billion Valuations
- Minimum buy-ins ranging from \$1,000 to \$250,000

Main Competition

Fundrise

- Commercial Real Estate (2015)
- Competing Income Product (Investor Acquisition)
- Leader in retail investor space

Energy Funders

- First to market (2015)
- Outsource engineering and technical analysis
- Average historical offering size: ~\$330-500K

Seed Funding Round

- Pre-Money Valuation: \$10 Million



PetroFunders Advantage



Technical Expertise

Allows us to build elite vetting processes to manage deal flow



Regulatory Proficiency

Partnership with expert law firm enables our ability to quickly scale up



Proprietary Network

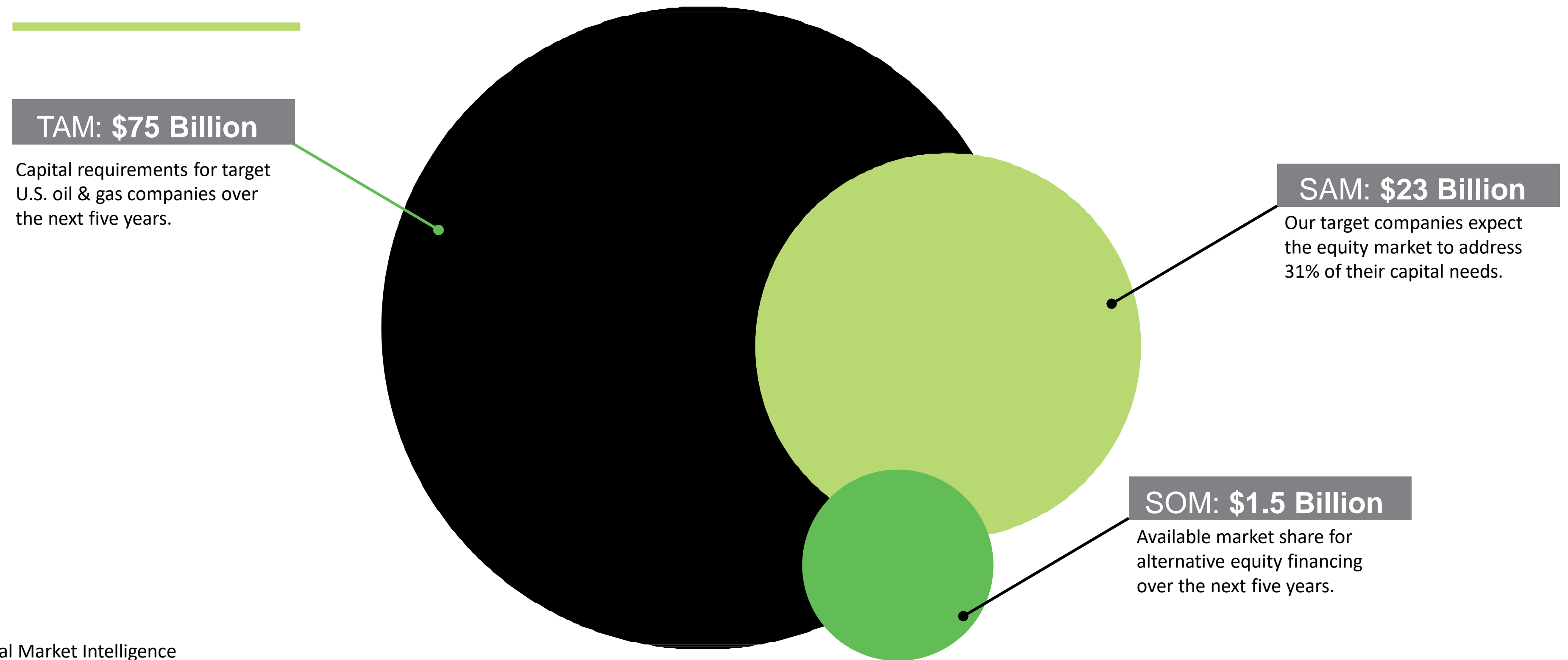
Gives us unique access to off market deal flow



Investment Products

Industry experience powers our product development for companies & investors

Market Size



Sources

S&P Global Market Intelligence

IHS Markit

Haynes and Boone Borrowing Base Survey Spring 2020

Team: Industry Experience



Maurice Dukes

Founder, Chief Executive Officer

- Reservoir engineer with expertise in most major US fields
- Previously held corporate engineering positions for PE backed producer in addition to prior roles with QEP Resources
- B.S. in Petroleum Engineering from University of Oklahoma



Dick Sotiros

Director of Tax and Accounting, Fund Advisor

- 30+ years of experience in accounting, 15 of which includes oil & gas clients
- CPA experience with M&A activity aggregating \$50 million in deals and annual payments in excess of \$500 million
- B.S. in Business from the University of Colorado, Boulder



Marty Tate

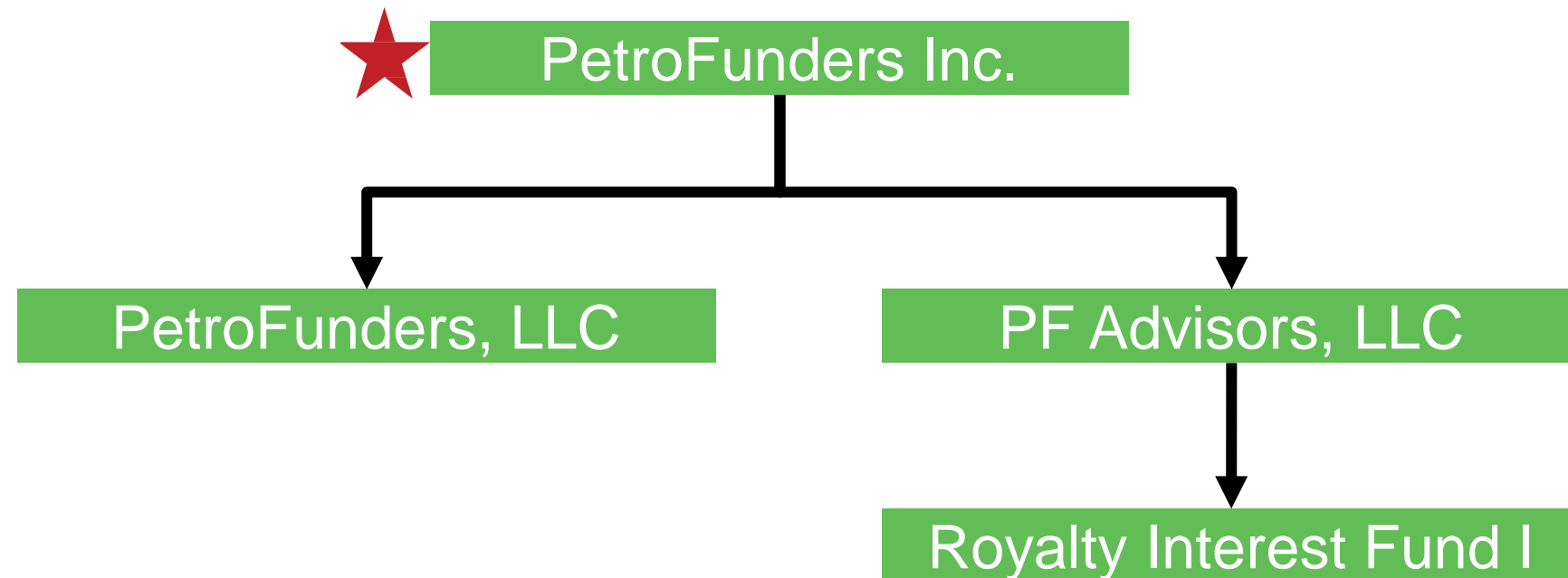
Legal Counsel, Regulatory/Compliance Expertise

- Nationally recognized securities, finance and fintech attorney
- Has provided counsel in association with over \$500 million in debt and equity financings
- J.D., University of Georgia

Use of Funds

★ Raising \$1,000,000 during this seed round

Post-money Valuation: \$20,000,000



Funding Allocation

- Investor Acquisition (Marketing) 75%
- Staffing 25%

Contact Information

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